



12 August 2009

ASX ANNOUNCEMENT

TOP 20 SECURITYHOLDERS AND DISPATCH OF NEW SECURITIES

Australian Mines Limited (ASX: AUZ) (**Company**) advises that the dispatch of the new securities from the recent entitlements issue and placement has been completed today, 12th August.

Number of securities allotted	Shares	Options
Securities allotted under the Entitlement Issue	3,197,644,772	159,882,239
Placement securities allotted	2,416,500,000	120,825,000
Underwriter Commitment Options		910,642,600
Total securities allotted and dispatched	5,614,144,772	1,191,349,839

The issued capital of the Company following allotment	Shares	Options
Number of securities currently on Issue	456,806,396	8,750,000*
Number of securities allotted	5,614,144,772	1,191,349,839
Total securities on issue after allotment and dispatch	6,070,951,168	1,200,099,839

*Unlisted options

Please also see the attached information:

1. A statement setting out the names of the 20 largest holders of each class of security and the percentage held by each.
2. A distribution schedule of the securities setting out the number of holders in each category per item 36 of the Appendix 3B.

For further information contact:

Brett Young

Chief Operating Officer
Australian Mines Limited

Tel: 08 9481 5811

TOP SPREAD REPORT

AUSTRALIAN MINES LIMITED
ABN:68 073 914 191

OPID: TAN NGUYEN
CLASS: AUZ ORDINARY FULLY PAID

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SPREAD OF HOLDINGS		NUMBER OF HOLDERS	NUMBER OF UNITS	% OF TOTAL ISSUE CAPITAL	
1	-	1,000	33	10,026	0.000 %
1,001	-	5,000	170	690,330	0.011 %
5,001	-	10,000	345	3,025,037	0.050 %
10,001	-	100,000	1,704	79,997,095	1.318 %
100,001	-	999,999,999,999	1,518	5,987,228,680	98.621 %
TOTAL		3,770	6,070,951,168	100.000 %	

LOCALITY ANALYSIS

OVERSEAS	117	631,196,182	10.397 %
1 - 999	20	877,596	0.014 %
1000 - 1999	28	10,726,463	0.177 %
2000 - 2999	926	852,424,776	14.041 %
3000 - 3999	802	1,088,546,865	17.930 %
4000 - 4999	543	356,021,242	5.864 %
5000 - 5999	276	118,384,217	1.950 %
6000 - 6999	983	2,993,934,793	49.316 %
7000 - 7999	66	14,032,034	0.231 %
8000 - 8999	5	4,272,000	0.070 %
9000 - 9999	4	535,000	0.009 %
TOTAL	3,770	6,070,951,168	100.000 %

TOP 20 HOLDERS REPORT

AUSTRALIAN MINES LIMITED
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 CLASS: AUZ ORDINARY FULLY PAID

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←----- CURRENT STATUS ----->

←----- PREVIOUS TOP UNITS ----->

RANK	SHAREHOLDER	Total Units	% Issue Capital	Cum Units	% Cum Units	Total Units	% Issue Capital	Unit Change	%Unit Change
1	FORTY TRADERS LIMITED	477,111,617	7.859	477,111,617	7.859	477,111,617	7.859		
2	GROUP # 721039	275,703,872	4.541						
	TOLTEC HOLDINGS PTY LTD	275,703,872	4.541	752,815,489	12.400	275,703,872	4.541		
3	TOPSFIELD PTY LTD	275,703,872	4.541	1,028,519,361	16.942	275,703,872	4.541		
4	GROUP # 889279	190,913,242	3.145						
	MICHLANGE PTY LTD <THE WARBURTON FAMILY A/C>	68,581,984	1.130	1,097,101,345	18.071	68,581,984	1.130		
	MICHLANGE PTY LTD <WARBURTON SUPER FUND A/C>	43,400,016	0.715	1,140,501,361	18.786	4,800,002	0.079	38,600,014	0.636
	MICHLANGE PTY LTD <N F WARBURTON FAMILY A/C>	78,931,242	1.300	1,219,432,603	20.086	78,931,242	1.300		
5	DECK CHAIR HOLDINGS PTY LTD	180,000,000	2.965	1,399,432,603	23.051	180,000,000	2.965		
6	MAHSOR HOLDINGS PTY LTD <ROSHAM FAMILY SUPER A/C>	175,000,000	2.883	1,574,432,603	25.934	175,000,000	2.883		
7	GROUP # 889280	140,700,270	2.318						
	MICHAEL BRETT YOUNG & TERRIE SANDRA YOUNG <B YOUNG SUPER FUND A/C>	64,084,352	1.056	1,638,516,955	26.989	64,084,352	1.056		
	COSTO PTY LTD <M B YOUNG FAMILY A/C>	76,615,918	1.262	1,715,132,873	28.251	76,615,918	1.262		
8	MR JONATHAN SAUL ROSHAM	101,925,365	1.679	1,817,058,238	29.930	101,925,365	1.679		
9	CYGNET CAPITAL PTY LTD	100,000,000	1.647	1,917,058,238	31.578	100,000,000	1.647		
10	MR KINGSLEY BARTHOLOMEW	70,000,000	1.153	1,987,058,238	32.731	70,000,000	1.153		
11	GROUP # 889127	67,253,394	1.108						
	MR MATHEW DONALD WALKER	67,253,394	1.108	2,054,311,632	33.838	67,253,394	1.108		
12	GROUP # 889118	66,129,000	1.089						
	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	65,199,000	1.074	2,119,510,632	34.912	65,199,000	1.074		
	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED - A/C 2	930,000	0.015	2,120,440,632	34.928	930,000	0.015		
13	GROUP # 494081	65,140,775	1.073						
	PERSAL & CO INVESTMENTS PTY LTD	65,140,775	1.073	2,185,581,407	36.001	65,140,775	1.073		
14	MR HAROLD WALTER DALY & MRS MAUREEN HAZEL DALY <THE DALY SUPER FUND ACCOUNT>	65,140,775	1.073	2,250,722,182	37.074	65,140,775	1.073		
15	HEAVY HOLDINGS PTY LTD <HEAVY SM SUPER FUND A/C>	65,140,775	1.073	2,315,862,957	38.147	65,140,775	1.073		
16	VIV MAC PTY LTD <VIVIENNE MACMAHON SUPER A/C>	60,563,098	0.998	2,376,426,055	39.144	60,563,098	0.998		
17	MR MATTHEW GADEN WESTERN WOOD & MS BELINDA LUCY WOOD <WOOD FAMILY A/C>	50,923,382	0.839	2,427,349,437	39.983	50,923,382	0.839		
18	CENTRAL WEST ELECTRICAL PTY LTD <BECH FAMILY A/C>	50,800,000	0.837	2,478,149,437	40.820	50,800,000	0.837		
19	GROUP # 721052	50,140,775	0.826						
	MR MARK JOHN BAHEN & MRS MARGARET PATRICIA BAHEN <SUPERANNUATION ACCOUNT>	50,140,775	0.826	2,528,290,212	41.646	0	0.000	50,140,775	0.826
20	CLEVELAND NOMINEES PTY LTD	50,000,000	0.824	2,578,290,212	42.469			50,000,000	0.824
		<u>2,578,290,212</u>	<u>42.469</u>						

TOP SPREAD REPORT

AUSTRALIAN MINES LIMITED
ABN:68 073 914 191

OPID: TAN NGUYEN
CLASS: AUZO OP30062013/0.2 CENT

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SPREAD OF HOLDINGS		NUMBER OF HOLDERS	NUMBER OF UNITS	% OF TOTAL ISSUE CAPITAL
1	- 1,000	9	6,292	0.001 %
1,001	- 5,000	164	505,254	0.042 %
5,001	- 10,000	167	1,250,852	0.105 %
10,001	- 100,000	602	21,105,508	1.772 %
100,001	- 999,999,999,999	259	1,168,481,933	98.081 %
TOTAL		1,201	1,191,349,839	100.000 %

LOCALITY ANALYSIS

OVERSEAS	35	166,088,980	13.941 %
1 - 999	2	20,475	0.002 %
1000 - 1999	4	56,175	0.005 %
2000 - 2999	300	128,351,412	10.774 %
3000 - 3999	256	275,099,031	23.091 %
4000 - 4999	164	25,813,979	2.167 %
5000 - 5999	81	4,915,072	0.413 %
6000 - 6999	341	590,294,906	49.548 %
7000 - 7999	15	517,459	0.043 %
8000 - 8999	2	178,500	0.015 %
9000 - 9999	1	13,850	0.001 %
TOTAL	1,201	1,191,349,839	100.000 %

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RANK	SHAREHOLDER	Total Units	% Issue Capital	Cum Units	% Cum Units	Total Units	% Issue Capital	Unit Change	%Unit Change
1	CYGNET CAPITAL PTY LTD	218,589,080	18.348	218,589,080	18.348	5,000,000	0.420	213,589,080	17.928
2	FORTY TRADERS LIMITED	150,866,158	12.663	369,455,238	31.011	23,855,580	2.002	127,010,578	10.661
3	GROUP # 653009	97,366,144	8.173						
	COLBERN FIDUCIARY NOMINEES PTY LTD	97,366,144	8.173	466,821,382	39.184	0	0.000	97,366,144	8.173
4	GROUP # 721039	56,122,052	4.711						
	TOLTEC HOLDINGS PTY LTD	56,122,052	4.711	522,943,434	43.895	13,785,193	1.157	42,336,859	3.554
5	TOPSFIELD PTY LTD	56,122,052	4.711	579,065,486	48.606	13,785,193	1.157	42,336,859	3.554
6	VIV MAC PTY LTD <VIVIENNE MACMAHON SUPER A/C>	36,897,641	3.097	615,963,127	51.703	3,028,154	0.254	33,869,487	2.843
7	MR MATTHEW GADEN WESTERN WOOD & MS BELINDA LUCY WOOD <WOOD FAMILY A/C>	31,024,713	2.604	646,987,840	54.307	2,546,169	0.214	28,478,544	2.390
8	MR GUY FRANCOIS LE CLEZIO	27,673,232	2.323	674,661,072	56.630			27,673,232	2.323
9	JESTAR PTY LIMITED <VAGG FAMILY SUPER FUND A/C>	27,673,232	2.323	702,334,304	58.953			27,673,232	2.323
10	GROUP # 650024	19,186,774	1.611						
	JASPER HILL RESOURCES PTY LTD <T ACCOUNT>	19,186,774	1.611	721,521,078	60.563	0	0.000	19,186,774	1.611
11	GROUP # 889127	18,603,938	1.562						
	MR MATHEW DONALD WALKER	18,603,938	1.562	740,125,016	62.125	3,362,669	0.282	15,241,269	1.279
12	GROUP # 721008	18,448,821	1.549						
	CHEETAH HOLDINGS PTY LTD	18,448,821	1.549	758,573,837	63.673	0	0.000	18,448,821	1.549
13	T T NICHOLLS PTY LTD <SUPERANNUATION ACCOUNT>	18,448,821	1.549	777,022,658	65.222			18,448,821	1.549
14	CORNELA PTY LTD <MACLIVER FAMILY A/C>	16,934,744	1.421	793,957,402	66.644			16,934,744	1.421
15	MR JONATHAN FREDERICK PEARCE	16,603,938	1.394	810,561,340	68.037			16,603,938	1.394
16	GRAHAM FORWARD	13,836,616	1.161	824,397,956	69.199			13,836,616	1.161
17	GROUP # 494081	11,724,410	0.984						
	PERSAL & CO INVESTMENTS PTY LTD	11,724,410	0.984	836,122,366	70.183	3,257,038	0.273	8,467,372	0.711
18	MR HAROLD WALTER DALY & MRS MAUREEN HAZEL DALY <THE DALY SUPER FUND ACCOUNT>	11,724,410	0.984	847,846,776	71.167	3,257,038	0.273	8,467,372	0.711
19	HEAVY HOLDINGS PTY LTD <HEAVY SM SUPER FUND A/C>	11,724,410	0.984	859,571,186	72.151	3,257,038	0.273	8,467,372	0.711
20	GROUP # 721052	10,974,410	0.921						
	MR MARK JOHN BAHEN & MRS MARGARET PATRICIA BAHEN <SUPERANNUATION ACCOUNT>	10,974,410	0.921	870,545,596	73.072	2,507,038	0.210	8,467,372	0.711
		870,545,596	73.072						