



28 January 2011

The Manager
Company Announcements Office
ASX Limited
2 the Esplanade
Perth WA 6000

Attention Kerrie Papamihail

Dear Sir/Madam

Trading Halt

We request a trading halt in Australian Mines Limited (ASX: AUZ) shares today.

The reason for the trading halt is the Company is completing a capital raising and finalising the Share Sale Agreement with Nigeria Gold Pty Ltd.

A formal announcement will be made within 2 days of granting of the trading halt in accordance with the ASX Market Rules.

Pursuant to Listing Rule 17.1, the Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

Brett Young
Chief Operating Officer